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**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
\*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

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**SOURCES AND USES OF FUNDS**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
\*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Sources:

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Bond Proceeds:

Par Amount	2,915,000.00
Net Premium	494,176.65
	3,409,176.65

Other Sources of Funds:

2007 DSRF Release	164,675.28
2007 Debt Service Fund	42,420.14
2011 DSRF Release	204,905.28
2011 Redemption Fund	60.58
2011 Special Fund	81,354.05
2011 Purchase Fund	1.27
2011 Project Fund	3.28
2011 Interest Fund	0.24
	493,420.12

3,902,596.77

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Uses:

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Refunding Escrow Deposits:

Cash Deposit	845.07
Open Market Purchases	3,606,902.91
	3,607,747.98

Delivery Date Expenses:

Cost of Issuance	215,000.00
Underwriter's Discount	43,725.00
Surety Bond at 2.40%	6,396.00
Bond Insurance @ 63 bps	26,916.81
	292,037.81

Other Uses of Funds:

Additional Proceeds	2,810.98
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3,902,596.77

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**BOND SUMMARY STATISTICS**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
\*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Dated Date	04/25/2019
Delivery Date	04/25/2019
Last Maturity	12/01/2035
Arbitrage Yield	2.447918%
True Interest Cost (TIC)	2.807885%
Net Interest Cost (NIC)	3.086912%
All-In TIC	3.764745%
Average Coupon	4.619895%
Average Life (years)	10.080
Duration of Issue (years)	8.246
Par Amount	2,915,000.00
Bond Proceeds	3,409,176.65
Total Interest	1,357,510.00
Net Interest	907,058.35
Total Debt Service	4,272,510.00
Maximum Annual Debt Service	266,500.00
Average Annual Debt Service	257,380.12

Bond Component	Par Value	Price	Average Coupon	Average Life
Serial Bond	2,915,000.00	116.953	4.620%	10.080
	2,915,000.00			10.080

	TIC	All-In TIC	Arbitrage Yield
Par Value	2,915,000.00	2,915,000.00	2,915,000.00
+ Accrued Interest			
+ Premium (Discount)	494,176.65	494,176.65	494,176.65
- Underwriter's Discount	(43,725.00)	(43,725.00)	
- Cost of Issuance Expense		(215,000.00)	
- Other Amounts		(33,312.81)	(33,312.81)
Target Value	3,365,451.65	3,117,138.84	3,375,863.84
Target Date	04/25/2019	04/25/2019	04/25/2019
Yield	2.807885%	3.764745%	2.447918%

**BOND PRICING**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
\*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price	Premium (-Discount)
Serial Bond:									
	12/01/2020	130,000	2.500%	1.540%	101.510				1,963.00
	12/01/2021	130,000	4.000%	1.590%	106.113				7,946.90
	12/01/2022	140,000	4.000%	1.640%	108.216				11,502.40
	12/01/2023	145,000	4.000%	1.710%	110.087				14,626.15
	12/01/2024	150,000	4.000%	1.790%	111.724				17,586.00
	12/01/2025	160,000	5.000%	1.840%	119.553				31,284.80
	12/01/2026	160,000	5.000%	1.900%	121.839				34,942.40
	12/01/2027	170,000	5.000%	1.970%	123.860				40,562.00
	12/01/2028	185,000	5.000%	2.070%	125.388				46,967.80
	12/01/2029	190,000	5.000%	2.170%	124.403 C	2.381%	12/01/2028	100.000	46,365.70
	12/01/2030	195,000	5.000%	2.270%	123.427 C	2.642%	12/01/2028	100.000	45,682.65
	12/01/2031	210,000	5.000%	2.350%	122.653 C	2.847%	12/01/2028	100.000	47,571.30
	12/01/2032	220,000	5.000%	2.430%	121.885 C	3.025%	12/01/2028	100.000	48,147.00
	12/01/2033	235,000	5.000%	2.490%	121.312 C	3.165%	12/01/2028	100.000	50,083.20
	12/01/2034	245,000	5.000%	2.550%	120.743 C	3.289%	12/01/2028	100.000	50,820.35
	12/01/2035	250,000	3.000%	3.058%	99.250				(1,875.00)
		2,915,000							494,176.65

Dated Date	04/25/2019	
Delivery Date	04/25/2019	
First Coupon	12/01/2019	
Par Amount	2,915,000.00	
Premium	494,176.65	
Production	3,409,176.65	116.952887%
Underwriter's Discount	(43,725.00)	(1.500000%)
Purchase Price	3,365,451.65	115.452887%
Accrued Interest		
Net Proceeds	3,365,451.65	

**BOND DEBT SERVICE**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
 Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
 \*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Dated Date                    04/25/2019  
 Delivery Date                04/25/2019

Period Ending	Principal	Coupon	Interest	Debt Service
12/01/2019			79,110	79,110
12/01/2020	130,000	2.500%	131,850	261,850
12/01/2021	130,000	4.000%	128,600	258,600
12/01/2022	140,000	4.000%	123,400	263,400
12/01/2023	145,000	4.000%	117,800	262,800
12/01/2024	150,000	4.000%	112,000	262,000
12/01/2025	160,000	5.000%	106,000	266,000
12/01/2026	160,000	5.000%	98,000	258,000
12/01/2027	170,000	5.000%	90,000	260,000
12/01/2028	185,000	5.000%	81,500	266,500
12/01/2029	190,000	5.000%	72,250	262,250
12/01/2030	195,000	5.000%	62,750	257,750
12/01/2031	210,000	5.000%	53,000	263,000
12/01/2032	220,000	5.000%	42,500	262,500
12/01/2033	235,000	5.000%	31,500	266,500
12/01/2034	245,000	5.000%	19,750	264,750
12/01/2035	250,000	3.000%	7,500	257,500
	2,915,000		1,357,510	4,272,510

**BOND DEBT SERVICE**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
\*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Dated Date            04/25/2019  
Delivery Date        04/25/2019

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/01/2019			79,110	79,110	79,110
06/01/2020			65,925	65,925	
12/01/2020	130,000	2.500%	65,925	195,925	261,850
06/01/2021			64,300	64,300	
12/01/2021	130,000	4.000%	64,300	194,300	258,600
06/01/2022			61,700	61,700	
12/01/2022	140,000	4.000%	61,700	201,700	263,400
06/01/2023			58,900	58,900	
12/01/2023	145,000	4.000%	58,900	203,900	262,800
06/01/2024			56,000	56,000	
12/01/2024	150,000	4.000%	56,000	206,000	262,000
06/01/2025			53,000	53,000	
12/01/2025	160,000	5.000%	53,000	213,000	266,000
06/01/2026			49,000	49,000	
12/01/2026	160,000	5.000%	49,000	209,000	258,000
06/01/2027			45,000	45,000	
12/01/2027	170,000	5.000%	45,000	215,000	260,000
06/01/2028			40,750	40,750	
12/01/2028	185,000	5.000%	40,750	225,750	266,500
06/01/2029			36,125	36,125	
12/01/2029	190,000	5.000%	36,125	226,125	262,250
06/01/2030			31,375	31,375	
12/01/2030	195,000	5.000%	31,375	226,375	257,750
06/01/2031			26,500	26,500	
12/01/2031	210,000	5.000%	26,500	236,500	263,000
06/01/2032			21,250	21,250	
12/01/2032	220,000	5.000%	21,250	241,250	262,500
06/01/2033			15,750	15,750	
12/01/2033	235,000	5.000%	15,750	250,750	266,500
06/01/2034			9,875	9,875	
12/01/2034	245,000	5.000%	9,875	254,875	264,750
06/01/2035			3,750	3,750	
12/01/2035	250,000	3.000%	3,750	253,750	257,500
	2,915,000		1,357,510	4,272,510	4,272,510

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**SUMMARY OF REFUNDING RESULTS**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
\*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Dated Date	04/25/2019
Delivery Date	04/25/2019
Arbitrage yield	2.447918%
Escrow yield	2.246490%
Value of Negative Arbitrage	8,263.22
Bond Par Amount	2,915,000.00
True Interest Cost	2.807885%
Net Interest Cost	3.086912%
Average Coupon	4.619895%
Average Life	10.080
Par amount of refunded bonds	3,200,000.00
Average coupon of refunded bonds	7.719886%
Average life of refunded bonds	10.273
PV of prior debt to 04/25/2019 @ 2.447918%	4,778,898.93
Net PV Savings	822,286.35
Percentage savings of refunded bonds	25.696448%
Percentage savings of refunding bonds	28.208794%

**SAVINGS**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
\*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Date	Prior Debt Service	Refunding Debt Service	Savings	Present Value to 04/25/2019 @ 2.4479185%
12/01/2019	339,437.50	79,110.00	260,327.50	257,998.83
12/01/2020	343,250.00	261,850.00	81,400.00	78,888.93
12/01/2021	341,100.00	258,600.00	82,500.00	78,002.84
12/01/2022	343,325.00	263,400.00	79,925.00	73,754.40
12/01/2023	344,775.00	262,800.00	81,975.00	73,798.36
12/01/2024	345,450.00	262,000.00	83,450.00	73,292.76
12/01/2025	345,350.00	266,000.00	79,350.00	68,017.90
12/01/2026	339,475.00	258,000.00	81,475.00	68,134.58
12/01/2027	343,050.00	260,000.00	83,050.00	67,757.47
12/01/2028	345,300.00	266,500.00	78,800.00	62,743.47
12/01/2029	340,962.50	262,250.00	78,712.50	61,143.64
12/01/2030	340,837.50	257,750.00	83,087.50	62,947.14
12/01/2031	344,375.00	263,000.00	81,375.00	60,143.50
12/01/2032	346,025.00	262,500.00	83,525.00	60,207.63
12/01/2033	346,100.00	266,500.00	79,600.00	55,970.65
12/01/2034	344,287.50	264,750.00	79,537.50	54,540.39
12/01/2035	340,587.50	257,500.00	83,087.50	55,553.02
	5,833,687.50	4,272,510.00	1,561,177.50	1,312,895.49

**Savings Summary**

Dated Date	04/25/2019
Delivery Date	04/25/2019
PV of savings from cash flow	1,312,895.49
Less: Prior funds on hand	(493,420.12)
Plus: Refunding funds on hand	2,810.98
Net PV Savings	822,286.35



**PRIOR BOND DEBT SERVICE**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
 Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
 \*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Period Ending	Principal	Coupon	Interest	Debt Service
12/01/2019	100,000	** %	239,437.50	339,437.50
12/01/2020	110,000	** %	233,250.00	343,250.00
12/01/2021	115,000	** %	226,100.00	341,100.00
12/01/2022	125,000	** %	218,325.00	343,325.00
12/01/2023	135,000	** %	209,775.00	344,775.00
12/01/2024	145,000	** %	200,450.00	345,450.00
12/01/2025	155,000	** %	190,350.00	345,350.00
12/01/2026	160,000	** %	179,475.00	339,475.00
12/01/2027	175,000	** %	168,050.00	343,050.00
12/01/2028	190,000	** %	155,300.00	345,300.00
12/01/2029	200,000	** %	140,962.50	340,962.50
12/01/2030	215,000	** %	125,837.50	340,837.50
12/01/2031	235,000	** %	109,375.00	344,375.00
12/01/2032	255,000	** %	91,025.00	346,025.00
12/01/2033	275,000	** %	71,100.00	346,100.00
12/01/2034	295,000	** %	49,287.50	344,287.50
12/01/2035	315,000	** %	25,587.50	340,587.50
	<b>3,200,000</b>		<b>2,633,687.50</b>	<b>5,833,687.50</b>

**SUMMARY OF BONDS REFUNDED**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
 Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
 \*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Bond	Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
Tax Allocation Refunding Bonds, Series 2007:					
SERIAL	12/01/2020	4.400%	75,000.00	05/28/2019	100.000
	12/01/2021	4.500%	75,000.00	05/28/2019	100.000
	12/01/2022	4.500%	80,000.00	05/28/2019	100.000
TERM02	12/01/2019	4.125%	70,000.00	05/28/2019	100.000
TERM03	12/01/2027	4.500%	465,000.00	05/28/2019	100.000
TERM04	12/01/2035	4.750%	1,000,000.00	05/28/2019	100.000
			<u>1,765,000.00</u>		
Taxable Revenue Bonds:					
TERM	12/01/2035	11.000%	105,000.00		
	12/01/2035	11.000%	1,330,000.00	12/01/2021	100.000
			<u>1,435,000.00</u>		
			<u>3,200,000.00</u>		

**ESCROW CASH FLOW**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
\*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Date	Principal	Interest	Net Escrow Receipts	Present Value to 04/25/2019 @ 2.2464900%
05/23/2019	1,805,000.00		1,805,000.00	1,801,866.48
05/31/2019	63,000.00	15,475.01	78,475.01	78,299.90
11/30/2019	94,000.00	15,081.26	109,081.26	107,635.59
05/31/2020	63,000.00	14,376.26	77,376.26	75,498.02
11/30/2020	98,000.00	13,943.13	111,943.13	108,019.26
05/31/2021	63,000.00	12,963.13	75,963.13	72,481.75
11/30/2021	1,432,000.00	12,530.00	1,444,530.00	1,363,101.92
	3,618,000.00	84,368.79	3,702,368.79	3,606,902.91

**Escrow Cost Summary**

Purchase date	04/25/2019
Purchase cost of securities	3,606,902.91
Target for yield calculation	3,606,902.91



**ESCROW COST DETAIL**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
 Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
 \*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Type of Security	Maturity Date	Par Amount	Rate	Yield	Price	Cost	Accrued Interest	Total Cost
Global Proceeds Escrow:								
TBill	05/23/2019	1,805,000		2.230447%	99.82918947	1,801,916.87		1,801,916.87
TNote	05/31/2019	63,000	1.250%	2.696729%	99.85596383	62,909.26	315.87	63,225.13
TNote	11/30/2019	94,000	1.500%	2.491329%	99.41357494	93,448.76	565.55	94,014.31
TNote	05/31/2020	63,000	1.375%	2.439755%	98.85171512	62,276.58	347.45	62,624.03
TNote	11/30/2020	98,000	2.000%	2.379243%	99.40752238	97,419.37	786.15	98,205.52
TNote	05/31/2021	63,000	1.375%	2.349307%	98.01533433	61,749.66	347.45	62,097.11
TNote	11/30/2021	1,432,000	1.750%	2.228820%	98.79667607	1,414,768.40	10,051.54	1,424,819.94
		3,618,000				3,594,488.90	12,414.01	3,606,902.91

Purchase Date	Cost of Securities	Cash Deposit	Total Escrow Cost	Yield
Global Proceeds Escrow:				
04/25/2019	3,606,902.91	845.07	3,607,747.98	2.246490%
	3,606,902.91	845.07	3,607,747.98	

**ESCROW DESCRIPTIONS**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
\*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Type of Security	CUSIP or ID	Maturity Date	Par Amount	Rate	Yield	Price	Interest Class	Interest Frequency	Interest Day Basis
Apr 25, 2019:									
TBill	912796QH5	05/23/2019	1,805,000		2.230%	99.829189	Discount	Semiannual	30/360
TNote	912828XS4	05/31/2019	63,000	1.250%	2.697%	99.855964	Periodic	Semiannual	ACT/ACT
TNote	912828G61	11/30/2019	94,000	1.500%	2.491%	99.413575	Periodic	Semiannual	ACT/ACT
TNote	912828VF4	05/31/2020	63,000	1.375%	2.440%	98.851715	Periodic	Semiannual	ACT/ACT
TNote	912828A42	11/30/2020	98,000	2.000%	2.379%	99.407522	Periodic	Semiannual	ACT/ACT
TNote	912828R77	05/31/2021	63,000	1.375%	2.349%	98.015334	Periodic	Semiannual	ACT/ACT
TNote	912828U65	11/30/2021	1,432,000	1.750%	2.229%	98.796676	Periodic	Semiannual	ACT/ACT
			3,618,000						

**ESCROW REQUIREMENTS**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
 Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
 \*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Period Ending	Principal	Interest	Principal Redeemed	Total
05/28/2019		40,113.85	1,765,000.00	1,805,113.85
06/01/2019		78,925.00		78,925.00
12/01/2019	30,000.00	78,925.00		108,925.00
06/01/2020		77,275.00		77,275.00
12/01/2020	35,000.00	77,275.00		112,275.00
06/01/2021		75,350.00		75,350.00
12/01/2021	40,000.00	75,350.00	1,330,000.00	1,445,350.00
	105,000.00	503,213.85	3,095,000.00	3,703,213.85

**ESCROW STATISTICS**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)**  
**Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)**  
**\*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Total Escrow Cost	Modified Duration (years)	Yield to Receipt Date	Yield to Disbursement Date	Perfect Escrow Cost	Value of Negative Arbitrage	Cost of Dead Time
Global Proceeds Escrow: 3,607,747.98	1.141	2.246490%	2.230042%	3,598,741.06	8,263.22	743.70
3,607,747.98				3,598,741.06	8,263.22	743.70

Delivery date            04/25/2019  
 Arbitrage yield         2.447918%

**ESCROW SUFFICIENCY**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
\*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Date	Escrow Requirement	Net Escrow Receipts	Excess Receipts	Excess Balance
04/25/2019		845.07	845.07	845.07
05/23/2019		1,805,000.00	1,805,000.00	1,805,845.07
05/28/2019	1,805,113.85		(1,805,113.85)	731.22
05/31/2019		78,475.01	78,475.01	79,206.23
06/01/2019	78,925.00		(78,925.00)	281.23
11/30/2019		109,081.26	109,081.26	109,362.49
12/01/2019	108,925.00		(108,925.00)	437.49
05/31/2020		77,376.26	77,376.26	77,813.75
06/01/2020	77,275.00		(77,275.00)	538.75
11/30/2020		111,943.13	111,943.13	112,481.88
12/01/2020	112,275.00		(112,275.00)	206.88
05/31/2021		75,963.13	75,963.13	76,170.01
06/01/2021	75,350.00		(75,350.00)	820.01
11/30/2021		1,444,530.00	1,444,530.00	1,445,350.01
12/01/2021	1,445,350.00		(1,445,350.00)	0.01
	3,703,213.85	3,703,213.86	0.01	



**PROOF OF ARBITRAGE YIELD**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
\*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Date	Debt Service	Present Value to 04/25/2019 @ 2.4479184956%
12/01/2019	79,110.00	77,963.51
06/01/2020	65,925.00	64,184.01
12/01/2020	195,925.00	188,444.40
06/01/2021	64,300.00	61,097.16
12/01/2021	194,300.00	182,389.38
06/01/2022	61,700.00	57,217.46
12/01/2022	201,700.00	184,784.69
06/01/2023	58,900.00	53,307.96
12/01/2023	203,900.00	182,310.08
06/01/2024	56,000.00	49,465.02
12/01/2024	206,000.00	179,760.40
06/01/2025	53,000.00	45,689.81
12/01/2025	213,000.00	181,401.04
06/01/2026	49,000.00	41,226.16
12/01/2026	209,000.00	173,716.00
06/01/2027	45,000.00	36,950.70
12/01/2027	215,000.00	174,407.58
06/01/2028	40,750.00	32,656.62
12/01/2028	1,520,750.00	1,203,976.69
06/01/2029	3,750.00	2,932.97
12/01/2029	3,750.00	2,897.51
06/01/2030	3,750.00	2,862.47
12/01/2030	3,750.00	2,827.86
06/01/2031	3,750.00	2,793.67
12/01/2031	3,750.00	2,759.89
06/01/2032	3,750.00	2,726.52
12/01/2032	3,750.00	2,693.55
06/01/2033	3,750.00	2,660.98
12/01/2033	3,750.00	2,628.80
06/01/2034	3,750.00	2,597.02
12/01/2034	3,750.00	2,565.62
06/01/2035	3,750.00	2,534.59
12/01/2035	253,750.00	169,433.71
	<b>4,035,760.00</b>	<b>3,375,863.84</b>

**Proceeds Summary**

Delivery date	04/25/2019
Par Value	2,915,000.00
Premium (Discount)	494,176.65
Arbitrage expenses	(33,312.81)
Target for yield calculation	<u>3,375,863.84</u>

**PROOF OF ARBITRAGE YIELD**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
\*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

**Assumed Call/Computation Dates for Premium Bonds**

Bond Component	Maturity Date	Rate	Yield	Call Date	Call Price	Yield To Call/Maturity
SERIAL	12/01/2029	5.000%	2.170%	12/01/2028	100.000	2.2934716%
SERIAL	12/01/2030	5.000%	2.270%	12/01/2028	100.000	2.3979230%
SERIAL	12/01/2031	5.000%	2.350%	12/01/2028	100.000	2.4821693%
SERIAL	12/01/2032	5.000%	2.430%	12/01/2028	100.000	2.5664462%
SERIAL	12/01/2033	5.000%	2.490%	12/01/2028	100.000	2.6306094%
SERIAL	12/01/2034	5.000%	2.550%	12/01/2028	100.000	2.6947287%

**Rejected Call/Computation Dates for Premium Bonds**

Bond Component	Maturity Date	Rate	Yield	Call Date	Call Price	Yield To Call/Maturity	Increase to Yield
SERIAL	12/01/2029	5.000%	2.170%			2.4952773%	0.2018057%
SERIAL	12/01/2030	5.000%	2.270%			2.7519326%	0.3540096%
SERIAL	12/01/2031	5.000%	2.350%			2.9544373%	0.4722679%
SERIAL	12/01/2032	5.000%	2.430%			3.1293351%	0.5628889%
SERIAL	12/01/2033	5.000%	2.490%			3.2676697%	0.6370603%
SERIAL	12/01/2034	5.000%	2.550%			3.3896216%	0.6948929%



**FORM 8038 STATISTICS**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
\*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Dated Date                    04/25/2019  
Delivery Date                04/25/2019

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Serial Bond:						
	12/01/2020	130,000.00	2.500%	101.510	131,963.00	130,000.00
	12/01/2021	130,000.00	4.000%	106.113	137,946.90	130,000.00
	12/01/2022	140,000.00	4.000%	108.216	151,502.40	140,000.00
	12/01/2023	145,000.00	4.000%	110.087	159,626.15	145,000.00
	12/01/2024	150,000.00	4.000%	111.724	167,586.00	150,000.00
	12/01/2025	160,000.00	5.000%	119.553	191,284.80	160,000.00
	12/01/2026	160,000.00	5.000%	121.839	194,942.40	160,000.00
	12/01/2027	170,000.00	5.000%	123.860	210,562.00	170,000.00
	12/01/2028	185,000.00	5.000%	125.388	231,967.80	185,000.00
	12/01/2029	190,000.00	5.000%	124.403	236,365.70	190,000.00
	12/01/2030	195,000.00	5.000%	123.427	240,682.65	195,000.00
	12/01/2031	210,000.00	5.000%	122.653	257,571.30	210,000.00
	12/01/2032	220,000.00	5.000%	121.885	268,147.00	220,000.00
	12/01/2033	235,000.00	5.000%	121.312	285,083.20	235,000.00
	12/01/2034	245,000.00	5.000%	120.743	295,820.35	245,000.00
	12/01/2035	250,000.00	3.000%	99.250	248,125.00	250,000.00
		2,915,000.00			3,409,176.65	2,915,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	12/01/2035	3.000%	248,125.00	250,000.00		
Entire Issue			3,409,176.65	2,915,000.00	10.1653	2.4479%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	258,725.00
Proceeds used for credit enhancement	33,312.81
Proceeds allocated to reasonably required reserve or replacement fund	0.00
Proceeds used to currently refund prior issues	1,801,980.33
Proceeds used to advance refund prior issues	1,805,767.65
Proceeds used to refund prior tax-exempt bonds	1,594,884.91
Proceeds used to refund prior taxable bonds	1,519,442.95
Remaining weighted average maturity of the bonds to be currently refunded	9.6878
Remaining weighted average maturity of the bonds to be advance refunded	10.9937

**FORM 8038 STATISTICS**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
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\*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

**Refunded Bonds**

Bond Component	Date	Principal	Coupon	Price	Issue Price
<b>Tax Allocation Refunding Bonds, Series 2007:</b>					
SERIAL	12/01/2020	75,000.00	4.400%	100.000	75,000.00
SERIAL	12/01/2021	75,000.00	4.500%	100.000	75,000.00
SERIAL	12/01/2022	80,000.00	4.500%	100.000	80,000.00
TERM02	12/01/2019	70,000.00	4.125%	100.000	70,000.00
TERM03	12/01/2023	85,000.00	4.500%	100.000	85,000.00
TERM03	12/01/2024	90,000.00	4.500%	100.000	90,000.00
TERM03	12/01/2025	95,000.00	4.500%	100.000	95,000.00
TERM03	12/01/2026	95,000.00	4.500%	100.000	95,000.00
TERM03	12/01/2027	100,000.00	4.500%	100.000	100,000.00
TERM04	12/01/2028	105,000.00	4.750%	100.000	105,000.00
TERM04	12/01/2029	110,000.00	4.750%	100.000	110,000.00
TERM04	12/01/2030	115,000.00	4.750%	100.000	115,000.00
TERM04	12/01/2031	120,000.00	4.750%	100.000	120,000.00
TERM04	12/01/2032	130,000.00	4.750%	100.000	130,000.00
TERM04	12/01/2033	135,000.00	4.750%	100.000	135,000.00
TERM04	12/01/2034	140,000.00	4.750%	100.000	140,000.00
TERM04	12/01/2035	145,000.00	4.750%	100.000	145,000.00
		<u>1,765,000.00</u>			<u>1,765,000.00</u>
<b>Taxable Revenue Bonds:</b>					
TERM	12/01/2019	30,000.00	11.000%	100.000	30,000.00
TERM	12/01/2020	35,000.00	11.000%	100.000	35,000.00
TERM	12/01/2021	40,000.00	11.000%	100.000	40,000.00
TERM	12/01/2022	45,000.00	11.000%	100.000	45,000.00
TERM	12/01/2023	50,000.00	11.000%	100.000	50,000.00
TERM	12/01/2024	55,000.00	11.000%	100.000	55,000.00
TERM	12/01/2025	60,000.00	11.000%	100.000	60,000.00
TERM	12/01/2026	65,000.00	11.000%	100.000	65,000.00
TERM	12/01/2027	75,000.00	11.000%	100.000	75,000.00
TERM	12/01/2028	85,000.00	11.000%	100.000	85,000.00
TERM	12/01/2029	90,000.00	11.000%	100.000	90,000.00
TERM	12/01/2030	100,000.00	11.000%	100.000	100,000.00
TERM	12/01/2031	115,000.00	11.000%	100.000	115,000.00
TERM	12/01/2032	125,000.00	11.000%	100.000	125,000.00
TERM	12/01/2033	140,000.00	11.000%	100.000	140,000.00
TERM	12/01/2034	155,000.00	11.000%	100.000	155,000.00
TERM	12/01/2035	170,000.00	11.000%	100.000	170,000.00
		<u>1,435,000.00</u>			<u>1,435,000.00</u>
		<u>3,200,000.00</u>			<u>3,200,000.00</u>

	Last Call Date	Issue Date	Remaining Weighted Average Maturity
Tax Allocation Refunding Bonds, Series 2007	05/28/2019	07/31/2007	9.6878



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**FORM 8038 STATISTICS**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
\*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

	Last Call Date	Issue Date	Remaining Weighted Average Maturity
Taxable Revenue Bonds	12/01/2021	04/01/2011	10.9937
All Refunded Issues	12/01/2021		10.2734

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**COST OF ISSUANCE**

**Successor Agency to the Redevelopment Agency of the City of Huron (Fresno County, California)  
Huron Redevelopment Project, Tax Allocation Refunding Bonds, Series 2019 (Bank Qualified)  
\*\*\*\*\*Final Pricing Numbers\*\*\*\*\***

Cost of Issuance	\$/1000	Amount
Staff Time & Expenses - City of Huron	13.72213	40,000.00
Bond Counsel - Jones Hall	15.43739	45,000.00
Disclosure Counsel - Jones Hall	8.57633	25,000.00
Bond/Disclosure Counsel Expenses - Jones Hall	1.02916	3,000.00
Financial Advisor - W.J. Fawell Co.	7.71870	22,500.00
Financial Advisor - Alamo Capital	7.71870	22,500.00
Co-Financial Advisors Expenses - W.J. Fawell	0.51458	1,500.00
Co-Financial Advisors Expenses - Alamo Capital	0.51458	1,500.00
Redevelopment/Fiscal Consultant - HdL	6.34648	18,500.00
Continuing Disclosure Agent - HdL	0.85763	2,500.00
Redev/FC/CDA Expenses - HdL	0.17153	500.00
Rating Agency Fee	4.28816	12,500.00
Trustee & Trustee Counsel - BNY	2.10978	6,150.00
Official Statement Printing - Imagemaster	0.42882	1,250.00
CDIAC Reporting Fee	0.34305	1,000.00
Verification Agent - Robert Thomas CPA, LLC	0.85763	2,500.00
Overlapping Debt Statement	0.85763	2,500.00
Contingency	2.26415	6,600.00
	<b>73.75643</b>	<b>215,000.00</b>